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➤ **Highlights:**

Chlorine market: Territorial diversity emerged obviously.

Hydrochloric acid market: Bids increased gradually from west to east.

➤ **Hydrochloric acid market**

Prevailing Prices (16th June-20th June)

Regions	provinces	Bids(RMB/mt)		
		High level	Middle level	Low level
E. China	Southern Jiangsu	400-450	----	380
N.China	Hebei	450-530		
N.China	Shandong	700	600-650	500-600
NE.China		550-600(S)/350-400(B)		
SW.China		700-800(S)	----	650-700(S)
C. China	Henan	500	----	400-450
NW.China		480-550(S)/200(B)		

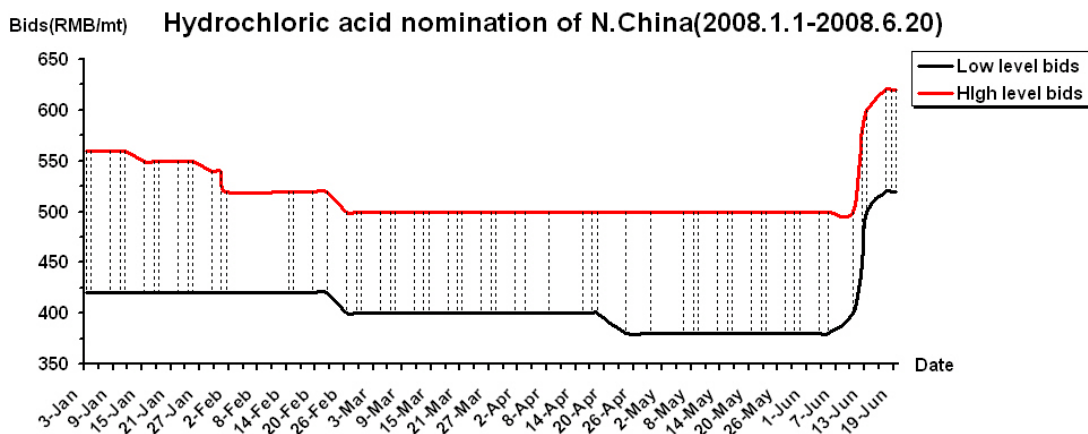
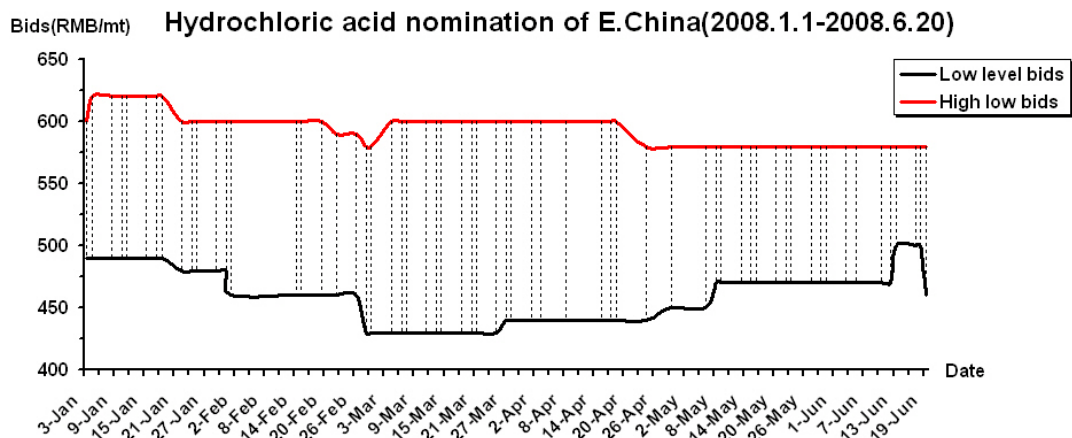
Note: S-Synthetic hydrochloric acid B-By hydrochloric acid

Some producers nominations (16th June-20th June)

Date	Producer	Price attribute	Bids(RMB/mt)
20 June	Hebei Baoshuo Co.,Ltd	Ex-work	450
20 June	Hengshui Jiewei Chemistry co.Ltd	Ex-work	500-530
20 June	Huanghua Chlor-Alkali Corp	Ex-work	470(S)
20 June	Zhejiang Shangao Chem Corp	Ex-work	400-450(S)
20 June	Tianjin Dagu Chem	Ex-work	650-700
20 June	Shijiazhuang Electrochem	Ex-work	500-530(S)
19 June	Beiyuan Chem	Ex-work	500
19 June	Anhui Chlor-Alkali Corp	Ex-work	650
19 June	Tianjin Dagu Chem Corp	Ex-work	650-700
19 June	Rongchang Chem	Ex-work	300(B)
19 June	Longyan Chem	Ex-work	600
19 June	Xi'an Chem	Ex-work	550
19 June	Southeast Electrochem	Ex-work	500-600
19 June	Wuhu Ronghui Chem	Ex-work	500
18 June	Nanchang Chlor-Alkali Corp	Ex-work	500
18 June	Taiyuan Chem	Spot	600
18 June	Shandong Haiheng Corp	Ex-work	600(S)

17 June	Jiangmen Electrochem	Ex-work	680-730
17 June	West Chlor-Alkali Corp	Ex-work	480-520
17 June	Haotian Corp	Ex-work	520-530
16 June	Jiangsu Suhua Group Co., LTD	Ex-work	380(S)
16 June	Jiangdong Chem	Ex-work	450
16 June	Jilantai Salt Chem	Ex-work	480
16 June	Hebei Jiheng Corp	Ex-work	500-560(S)

Note: S-Synthetic hydrochloric acid B-By hydrochloric acid



Notice:

East China: In Jiangsu and Zhejiang, all kinds of by-hydrochloric acids exerted certain influence on local market. Especially in Zhejiang, large output of local productions, plenty of low-value goods from other regions and higher operating rates of chlorine-consuming productions had enlarged turnover of by-hydrochloric acid.

North China: In Hebei, output was stable. In Shandong sale situation was perfect due to output of chlor-alkali producers decreasing obviously and the hike in price of local sulphuric acid.

Northeast china: Outputs of fertilizer and chlor-alkali products were all at low level and downstream demands were stable. There was a little gap between supply and demand.

Southwest China: Bids were keeping at high level and the market was stable.

Center China: Most fertilizer and pesticide producers decreased the operating rate or shut down, improving on the market a little.

Northwest China: In this region, demands of RE machining producers decreased; in the same time most chlor-alkali producers did not operate well, which decreased output.

➤ **Hydrochloric acid downstream situation**

Northwest China: In Inner Mongolia, lots of hydrochloric acid tonnages were required by RE producers. Recently RE machining producers had reduced their outputs.

Northeast China: Downstream medicine, feed additive, chemical and steel producers had very stable demands for hydrochloric acid, only a small supply-demand gap emerged.

➤ **Chlorine market**

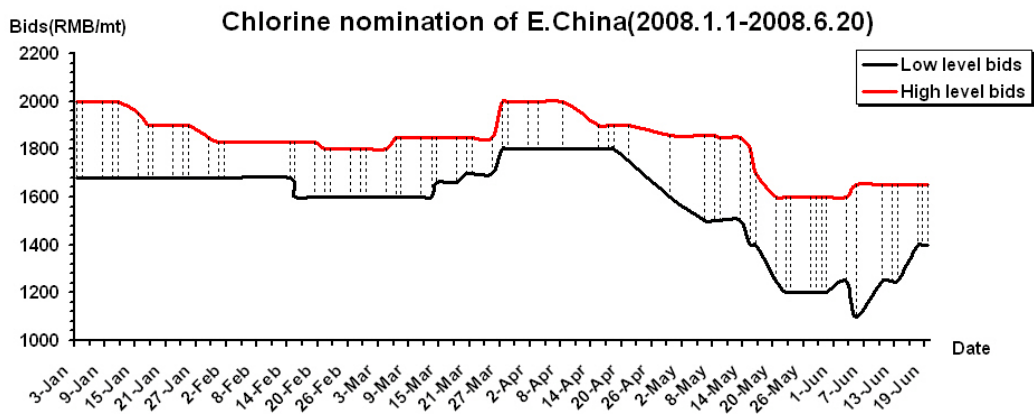
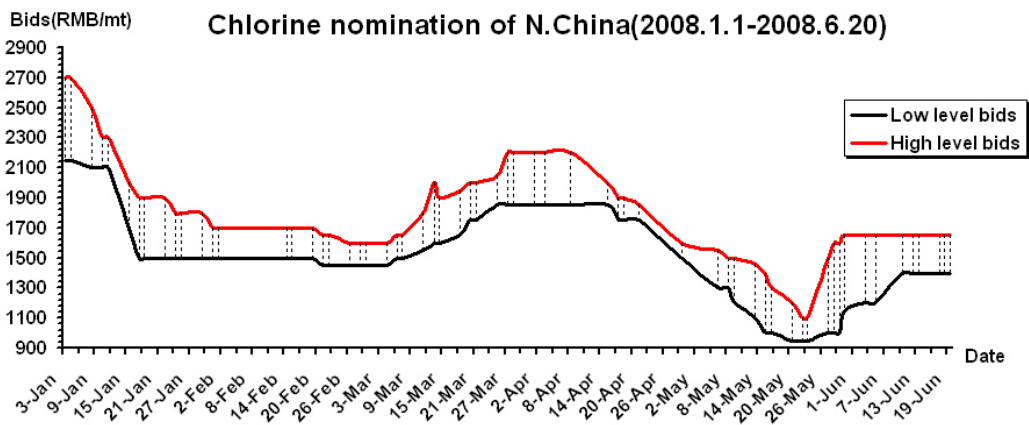
Prevailing Prices (16th June-20th June)

Regions	provinces	Bids(RMB/mt)		
		High level	Middle level	Low level
E. China	Jiangsu	1550-1600	1500-1550	1400
E. China	Zhejiang		1800-1900	
N.China	Hengshui		1500-1550	
N.China	Huanghua		1700-1750	
NE.China		1800	----	1500-1600
SW.China	South, East Sichaun		1900-2000	
	Chongqing			
SW.China	West Sichaun		2300	
C. China	Henan		1300-1400	
NW.China	Inner Mongolia		1600-1750	

Nominations from some producers (16th June-20th June)

Date	Producer	Price attribute	Bids(RMB/mt)
20 June	Hebei Baoshuo Co.,Ltd	Ex-work	1600
20 June	Hengshui Jiewei Chemistry co.Ltd	Ex-work	1600-1650
20 June	Huanghua Chlor-Alkali Corp	Ex-work	1700-1750
20 June	Zhejiang Shangao Chem Corp	Ex-work	1800
20 June	Tianjin Dagu Chem	Ex-work	1800
20 June	Tianjin Chem	Ex-work	2000
20 June	Shijiazhuang EElectrochem	Ex-work	1600
19 June	Anhui Chlor-Alkali Corp	Ex-work	1700
19 June	Rongchang Chem	Ex-work	1700

19 June	Longyan Chem	Ex-work	1500
19 June	Xi'an Chem	Ex-work	1800
19 June	Southeast Electrochem	Ex-work	1900
19 June	Wuhu Ronghui Chem	Ex-work	1300-1500
18 June	Nanchang Chlor-Alkali Corp	Ex-work	1750
18 June	Taiyuan Chem	Ex-work	1600
18 June	Shandong Haiheng Corp	Ex-work	1600
17 June	Jiangmen Electrochem	Ex-work	1500-1600
17 June	West Chlor-Alkali Corp	Ex-work	1700
17 June	Haotian Corp	Ex-work	1200-1300
16 June	Jiangsu Suhua Group Co., LTD	Ex-work	1400-1500
16 June	Jiangdong Chem	Ex-work	1600
16 June	Jilantai Salt Chem	Ex-work	1700-1750
16 June	Hebei Jiheng Corp	Ex-work	1550



Notice:

East China: In Jiangsu downstream producers strengthened up operating situation,

which warmed up local market. In Zhejiang, downstream producers operated stably.

North China: Downstream demands kept stable and bids slid up. In Shijiazhuang, market was tight in a short time and bids were at high level, which mainly caused by transport limitations.

Northeast China: Some tonnages consumed by producers itself. Meanwhile, chlor-alkali producers reduced the selling volumes with low value and increasing bids.

Southwest China: Market was stable comparatively. In South, East Sichuan and Chongqing sale situations of chlor-alkali products were basically well and bids did not change. In West Sichuan, due to the earthquake, some downstream producers had not started working yet. There was still a little gap in market.

Center China: Market was stable and bids increased due to low operating rates of chlor-alkali units in Henan.

Northwest China Output reduced and there was a hike in price in Ningxia province.

➤ **Hydrochloric acid downstream situation**

East China: In Jiangsu province phosphorus trichloride, phenylhydrazinium chloride, chlorinated paraffin and chloroacetic acid producers strengthened up their operating rates. In Zhejiang province dyeing and chloroacetic acid producers operated stably.

North China: Operating rates of chloroacetic acid and chlorinated methane products improved.

Northeast China: Big clients of nonferrous metallurgy, pesticide and chemical products consumed goods stably. Small scale clients had to shut down due to unqualified environmental protection

Southwest China: In South, East Sichuan and Chongqing, PVC and chlorinated methane producers had large demands. In West Sichuan some downstream producers had not started working yet, while demands of disinfectant and titanium tetrachloride enlarged.

Center China: Some fertilizer producers had stand-down, while ADC, MDI and chlorinated paraffin producers operated well.

Northwest China: Operating rates of paper making and chlorinated paraffin producers improved.

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