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➤ Domestic market:

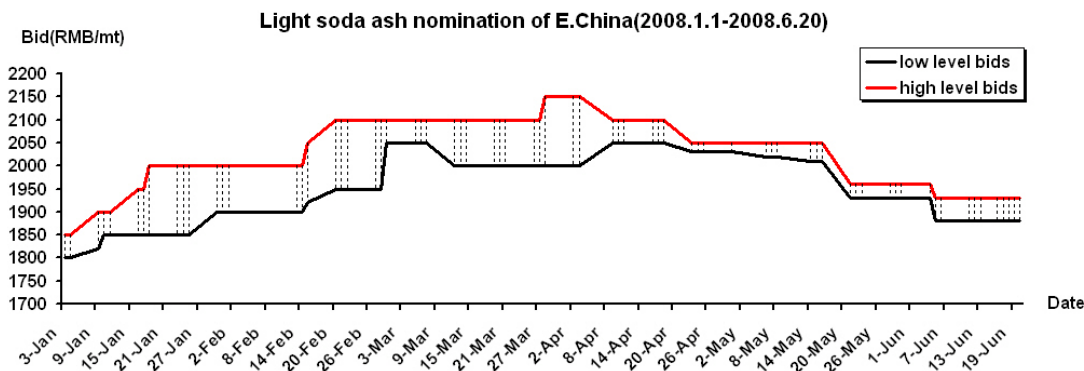
Price was keeping falling, while light soda ash market being a little weak and dense soda ash market was being stable.

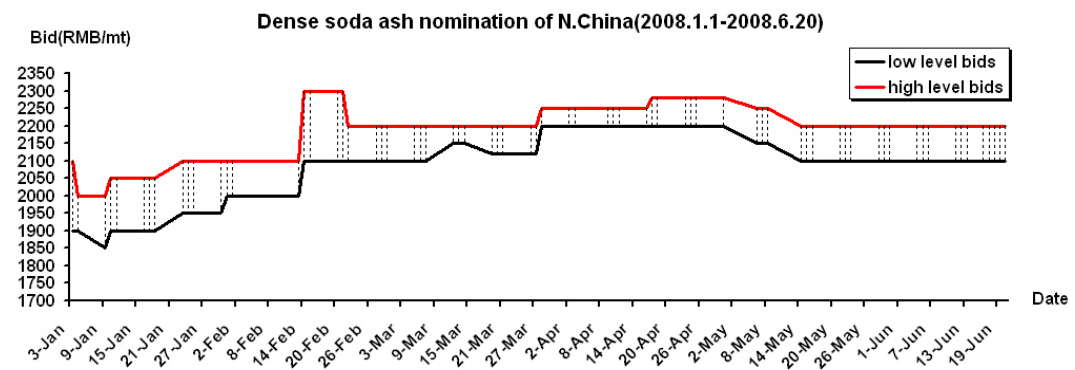
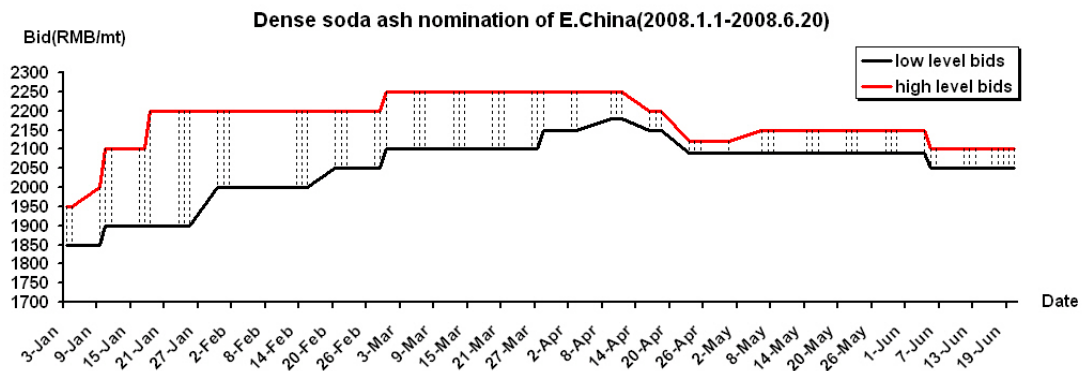
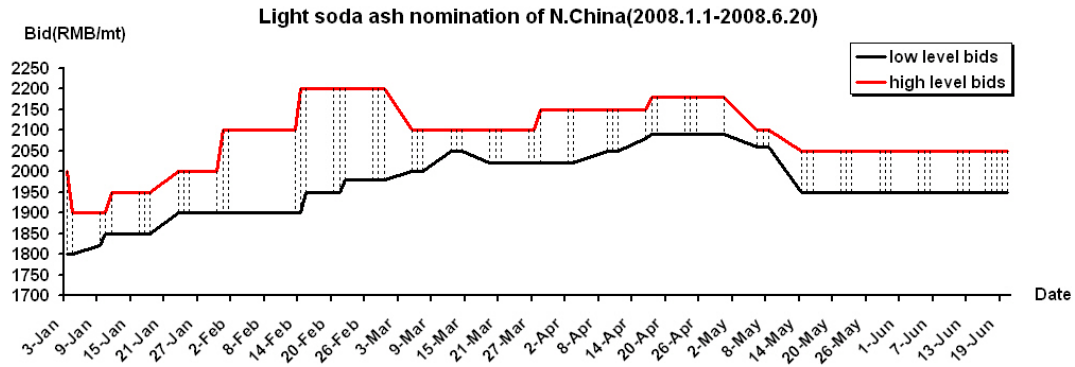
Nomination (16th June-20th June)

Regions	Light soda ash(RMB/mt)		Trend	Dense soda ash(RMB/mt)		Trend
	<i>this week</i>	<i>One week ago</i>		<i>this week</i>	<i>One week ago</i>	
E. China	1900-1920	1900-1920	→	2050-2100	2050-2100	→
S. China	2000-2100	2000-2100	→	2150-2250	2150-2250	→
N.China	1950-2050	1950-2050	→	2150-2200	2150-2200	→
NE.China	2100-2150	2100-2150	→	2200-2300	2200-2300	→
SW.China	1850-1900	1850-1900	→	2150-2200	2150-2200	→
C. China	1800-1880	1800-1880	→	1950-2000	1950-2000	→
NW.China	1600-1800	1650-1800	→	1700-1900	1700-1900	→

Presidial Nomination (16th June-20th June)

Province	Bids of light soda ash(RMB/mt)	<i>Bids of dense soda ash(RMB/mt)</i>
Liaoning	2150	-----
Qinghai	1600	1800
Shaanxi	1800	-----
Guangdong	2000-2050(FD)	-----
Yunnan	1950-2000(FD)	-----
Guangxi	1950-2000(FD)	-----





Notice:

East China: The market did not change basically. Impacted by negative downstream demands and low price goods rushing from Southwest China, some producers will decrease bids at the end of June.

South China: In the market after a sharp falling in prophase, there was a tendency for bids keeping stable recently.

North China: In this market bids were keeping high level. Although competitions in this region being excruciating, bids were still high supported by increasing costs of raw materials.

Northeast china: Bids were the highest across the domestic market. Dahua in Liaoning insisted on high quoting price due to good quality, only having some discounts for some long-term customers.

Southwest China: supply was lack, but bids were stable.

Center China: There was a slight falling in bids. Goods sold to Hunan and around actively. Recent bids were on the low side due to fading demands.

Northwest China: Local bids were keeping at high level. Impacted by goods from Northwest and East China, competitions in this region pricked up. But supporting by raw material costs, bids were firm.

➤ **Sample description for caustic soda market**

Domestic caustic soda market developed rapidly and bids still kept at high level. Last week, especially in Jiangsu, Zhejiang and Shanghai, there was a hike in price in North China; reportedly increasing RMB 20-30/mt. And in South China, bids increased to the highest point in history.

➤ **Raw material-Industrial salt**

Salt supply was on the tight side last week. Solar salt output decreased compared to the level of former years due to bad weather condition. Well salt prices rose up adrift with tight supply and increasing costs of coal and electricity. Lake salt values climbed up.

➤ **Downstream situation**

Recently, downstream demands were pervasive weak, especially in glass and abstergent industries.

➤ **Logistics**

Region	<i>Freight market situation</i>
C.China	Logistic situation was good and local goods sold to Hunan
E.China	Logistic situation was good and local goods sold to Shandong
NW.China	Logistics were still a problem but in Qinghai transport was straightening up.
SW.China	Logistics was bad and goods from other regions were difficult to sale in.

➤ **Forecast for next week**

Impacted by negative downstream demands, hike in coal and salt price and sharp freight increasing in coming July, domestic market will keep stable next week.

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